SECRETARY OF THE SENATE PUBLIC REPORDS

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

2019 SEP 11 PH12: 19

Public Records in order to make your Private	for any paperwork you may need to submit to the Office of tely Sponsored Post-Travel Submission complete in is form if you need to submit an amendment to a post-
SUBMIT DIRECTLY TO THE OFFIC	E OF PUBLIC RECORDS IN 232 HART BUILDING
Name of Traveler: Senator Josh Hawley	119 SEP
Employing Office/Committee:	·
Travel Expenses Paid by (List all sources): AEI	
Travel Date(s): March 8-9, 2019	· · · · · · · · · · · · · · · · · · ·
Description/Title of Attached Forms:	Private Sponsor Travel Certification Form were left out of the original submission.
Purpose of Amendment (describe the reason for a	amending original submission): To complete Post-travel forms
09/11/2019	July
(Date)	(Signature of Traveler)

(Revised 4/19/2010)

Subject:

FW: Invitation: 2019 American Enterprise Institute World Forum, March 7-10

Date:

Wednesday, September 11, 2019 at 9:45:11 AM Eastern Daylight Time

From:

James, Ellen (Hawley)

To:

James, Ellen (Hawley)

Attachments: image001.png

From: Bailey Barker < Bailey.Barker@aei.org>
Date: Wednesday, January 23, 2019 at 12:26 PM

To: "James, Ellen (Hawley)" <Ellen_James@hawley.senate.gov>, "Ford, Natalie (Hawley)"

<Natalie_Ford@hawley.senate.gov>
Cc: John Cusey <John.Cusey@AEI.org>

Subject: Invitation: 2019 American Enterprise Institute World Forum, March 7-10

Dear Ellen and Natalie,

I am writing to extend an invitation to Senator Hawley from AEI president Arthur Brooks to attend the 2019 American Enterprise Institute World Forum March 7-10, 2019, at Sea Island, Georgia. The AEI World Forum is an annual event held completely off-the-record and attracts top business and financial executives, as well as distinguished statesmen, scholars, and military leaders from around the world. The goal of the World Forum is to encourage frank and free-ranging discussions on a wide variety of topics.

In the attached invitation packet you can find some additional background information, a sample agenda from the 2018 forum, and all details currently available for this year's conference. Additionally, I have attached the current list of this year's confirmed participants.

We sincerely hope Senator Hawley is able to join us for the World Forum this March. Please let me know if you have any questions or need any additional information.

Thank you, Bailey



Bailey Barker
Assistant Operations Director
Government Relations & Communications
P: 202.862.5813

aei.org

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

Spo	onsor(s) of the trip (please list all sponsors): The American Enterprise Institute
De:	World Forum focuses on creative and forward-looking ideas in pursuit of
	ependent and innovative policy solutions with real-world impact.
Dat	es of travel: March 8-9, 2019
	ce of travel: Sea Island, Georgia
	me and title of Senate invitees: Sen. Hawley, and the attached list of confirmed speakers.
l ce	ertify that the trip fits one of the following categories:
X	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. - OR -
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
X	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
_	– AND –
×	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
i ce	ertify that:
X	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for <i>de minimis</i> lobbyist involvement. - AND -
X	· · · · ·

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) 1 certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	 □ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. - OR -
	 □ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). - OR -
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
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	, '
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	AEI organizes the trip and plans the agenda, while AEI scholars lead panel discussions on policy issues.
	AEI is responsible for all the logistical aspects of getting the Senator to and from the conference.
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13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: AEI is a non-profit, tax-exempt, public policy research organization. The World Forum seeks to encourage
	frank and free-ranging conversations over a number of public policy issues important to today's world. AEI
	expects the Forum to inspire ideas that expand human dignity and human potential at home and abroad.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	This is the 37th year of the World Forum. Each Forum, AEI invites a number of public officials to join the
	conversation. Members from both the House and the Senate regularly attend.
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AEI hosts around 250 public events each year. In addition to distributing other educational materials v						
online resources, including the AEI website and emails. These products cover a number of topics and						
seek to encourage t	the competition of ideas.	•		•		
Total Expenses for E	Each Participant:					
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expense		
Good Faith estimate Actual	\$740 (\$320 airfare, \$420 ground transportation)	MAX: \$1368.93 (\$456.31/night)	MAX: \$200.00 (2 Breakfst, \$27) (2 Lunch, \$33) (2 Dinner, \$40)	N/A		
•	trip involves an event that ne trip involves an event to ipation:	• •	~	•		
participation or b) the congressional participation	ne trip involves an event t	that is arranged or or	ganized specifically wi	•		
participation or b) the congressional participation. This trip is arranged.	ne trip involves an event t ipation:	that is arranged or or essional participation	ganized specifically wi	•		
participation or b) the congressional participation. This trip is arranged. Reason for selecting.	ne trip involves an event of ipation: without regard to congre	ssional participation	ganized specifically wi	•		
participation or b) the congressional participation. This trip is arranged. Reason for selecting.	ne trip involves an event of the location of the event	ssional participation	ganized specifically wi	•		
Participation or b) the congressional participation. This trip is arranged. Reason for selecting. The hotel is in close.	ne trip involves an event of the location of the event	essional participation or trip and easily accessible	ganized specifically wi	•		
participation or b) the congressional participation. This trip is arranged. Reason for selecting. The hotel is in close.	the location of the event proximity to East Coast	essional participation or trip and easily accessible	ganized specifically wi	•		
Participation or b) the congressional participation. This trip is arranged. Reason for selecting. The hotel is in close. Name and location of the Cloister at Sea.	the location of the event proximity to East Coast	essional participation or trip and easily accessible	ganized specifically wi	•		
Participation or b) the congressional participation. This trip is arranged. Reason for selecting. The hotel is in close. Name and location of the Cloister at Sea. 100 Cloister Drive, Sea.	the location of the event proximity to East Coast of hotel or other lodging for Island	essional participation or trip and easily accessible	ganized specifically wi	•		

compares to the maximum per diem rates for official Federal Government travel:			
Please see attached.			
Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:			
Commercial air travel - economy class			
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I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).			
List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:			
Ņ/A			
· · · · · · · · · · · · · · · · · · ·			
I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor):			
Signature of Travel Sponsor:			
Name and Title:			
Name of Organization: The American Enterprise Institute			
Address: 1789 Massachusetts Ave NW, Washington, DC 20036			
Telephone Number: 202.862.5853			
Fax Number: N/A			
E-mail Address: jbrowning@aei.org			

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

SIGNATURE PAGE FOR ADDITIONAL SPONSOR

(to be completed by each additional sponsor)

I hereby certify that the information contained on pages 1-4 of the certification form and any	
accompanying addenda, all submitted in connection with the March 7-10, 2019 t	trip
Sea Island, Georgia is true, complete, and correct. Dates of Travel (Month Day, Year)	
Place of Travel	
Signature of Travel Sponsor:	
Name and Title: Jessica Browning, Director of Special Events	
Name of Organization: The American Enterprise Institute	
Address: 1789 Massachusetts Ave NW, Washington, DC 20036	•
Telephone Number: 202.862.5853	
Fax Number: N/A	
E-mail Address: jbrowning@aei.org	

AEI WORLD FORUM, March 7-10, Sea Island, Georgia

ADDENDUM: Question 21:

The lodging cost per day (\$456.31/night) is higher than the per diem rate of the area. Senate participants will be placed in standard rooms. Since this is a large conference, this was the lowest cost and closest to the per diem rate that AEI could secure, given the hotel's prices. The cost of meals (\$27/breakfast, \$33/lunch, \$40/dinner) reflects the catering cost charged to AEI by the hotel. Alcohol is not included. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.



AGENDA AT A GLANCE

Thursday, March 7

 All Day
 Registration

 5:15-6:00 p.m.
 Reception

 6:00-7:45 p.m.
 Dinner

 8:00-9:00 p.m.
 Starlight Chats

Friday, March 8

7:15-8:30 a.m. Early Bird Breakfasts 8:45-10:15 a.m. **Breakout Sessions** General Session 10:30 a.m.-12:00 p.m. 12:15-1:45 p.m. Luncheon 2:00-4:00 p.m. Afternoon Activities 5:00-5:30 p.m. Reception 5:30-6:30 p.m. Dinner Conversation 6:45-8:15 p.m. Dinner 8:30-9:30 p.m. Starlight Chats

Saturday, March 9

7:15-8:30 a.m. Early Bird Breakfasts 8:45-10:15 a.m. **Breakout Sessions** 10:30 a.m.-12:00 p.m. General Session 12:15-1:45 p.m. Luncheon 2:00-3:15 p.m. **Breakout Sessions** 4:00-5:00 p.m. Afternoon Conversation 5:00-5:45 p.m. Reception 6:00-7:00 p.m. Dinner Conversation 7:15-8:45 p.m. Dinner

Sunday, March 10

8:30–10:00 a.m. Early Bird Breakfasts
10:00 a.m. Adjournment



2019 Speakers

ALEXANDER ACOSTA, US Secretary of Labor YOUSEF AL OTAIBA, United Arab Emirates Ambassador to the United States DAVID BROOKS, Columnist, New York Times ERIK BRYNJOLFSSON, Professor, Massachusetts Institute of Technology Sloan School of Management SHELLEY MOORE CAPITO, US Senate (R-WV) JEAN CASE, Chairman, National Geographic; CEO, The Case Foundation STEVE CASE, Chairman and CEO, Revolution; Cofounder, AOL ELAINE L. CHAO, US Secretary of Transportation DICK CHENEY, Former Vice President of the United States SUSAN COLLINS, US Senate (R-ME) TIM COOK, Chief Executive Officer, Apple Inc.. JOHN CORNYN, Senate Majority Whip (R-TX) TOM COTTON, US Senate (R-AR) DAN CRENSHAW, US House of Representatives (R-TX) TED CRUZ, US Senate (R-TX) MITCH DANIELS, President, Purdue University JOHN K. DELANEY, Former US House of Representatives (D-MD) DOUG DUCEY, Governor of Arizona ELIZABETH ECONOMY, Director, Asia Studies, Council on Foreign Relations MARTIN FELDSTEIN, George F. Baker Professor of Economics, Harvard University MIKE GALLAGHER, US House of Representatives (R-WI) PAUL GIGOT, Editorial Page Editor, Wall Street Journal JOSH GOTTHEIMER, US House of Representatives (D-NJ) MICHAEL GOVE, UK Secretary of State for Environment, Food and Rural Affairs LINDSEY GRAHAM, US Senate (R-SC) PHIL GRAMM, Vice Chairman, Lone Star Global Acquisitions Ltd. HUGO GURDON, Editorial Director, Washington Examiner BILL HASLAM, Former Governor of Tennessee KEVIN HASSETT, Chairman, Council of Economic Advisers JIM HIMES, US House of Representatives (D-CT) GLENN HUBBARD, Dean, Columbia Business School JOEL KOTKIN, Chapman University; Center for Opportunity Urbanism NICHOLAS KRISTOF, Op-Ed Columnist, New York Times BILL KRISTOL, Founding Director, Defending Democracy Together JON KYL, Former US Senator (R-AZ); AEI MIKE LEE, US Senate (R-UT) LEONARD LEO, Executive Vice President, Federalist Society YUVAL LEVIN, Editor, National Affairs MITCH MCCONNELL, Senate Majority Leader (R-KY) ROBERT NELLER, Commandant of the Marine Corps JIMMY PANETTA, US House of Representatives (D-CA) DAVID PERDUE, US Senate (R-GA) MIKE POMPEO, US Secretary of State ROB PORTMAN, US Senate (R-OH) DINA POWELL, Partner, Investment Banking Division of The Goldman Sachs Group Inc. MARTA LUCÍA RAMIREZ, Vice President, Republic of Colombia WILBUR ROSS, US Secretary of Commerce NORMAN ROULE, CEO, Pharos Strategic Consulting LLC IAN ROWE, CEO, Public Prepatory Network BEN SASSE, US Senate (R-NE) ISABEL SAWHILL, Senior Fellow, Economic Studies, Brookings Institution ANDREW SELEE, President, Migration Policy Institute MARTIN SELIGMAN, Director, Positive Psychology Center, University of Pennsylvania GENE SPERLING, Former Director, National Economic Council ELISE STEFANIK, US House of Representatives (R-NY) FRANCIS SUAREZ, Mayor, City of Miami THOMAS SUOZZI, US House of Representatives (D-NY) A. G. SULZBERGER, Publisher, New York Times LAWRENCE H. SUMMERS, Charles W. Eliot University Professor, Harvard University ASTRO TELLER, Captain of Moonshots, X

CONFIDENTIAL As of February 4, 2019

JOSEPH JAUSHIEH WU, Minister of Foreign Affairs, Republic of China (Taiwan)

FRED UPTON, US House of Representatives (R-MI)

MARK ZANDI, Chief Economist, Moody's Analytics